

# 2017 Annual Report



**THE GIFTS OF TODAY  
MAKE POSSIBLE  
THE DREAMS  
OF TOMORROW**







## *\$8.6 Million*

awarded to Mount Dora charitable organizations since inception in 1972. The Mount Dora Community Trust was created with just \$10,000.00 and has grown to nearly \$15.3 MILLION. It is through the generosity of the people in this community who have made the Mount Dora Community Trust such a valuable resource to our community.





## MOUNT DORA COMMUNITY TRUST


est. 1972

...created by a Mount Dora resident to give tangible expressions of his gratitude to citizens of Mount Dora who create a delightful community in which to live. The income from the Community Trust is used for public, educational, charitable or benevolent projects and purposes.

The Mount Dora Community Trust, a tax-exempt charitable organization, was established in September 1972. This Trust is an expression of gratitude to the community on behalf of persons who considered Mount Dora home during the happiest years of their lives.







We would like to thank the following artists who are featured in this report:

**Lauren Graham Cunningham**

Green Apple and Naval Orange  
Paintings  
352-408-0703

**Amy Sellers**

MDCT Building and Shamrock  
Building Paintings  
352-383-1102

**Jane Slivka**

Buildings with Turquoise Water  
Painting  
352-812-0546

**Shawn Dell Joyce**

Rough Day and Southern Porch  
Paintings  
845-728-4001

**Dawn Baldacchino**

Two Ducks, Donnelly House and Pink  
Hibiscus Paintings  
609-864-5357

**Mary Nell Fruit**

Old Florida, Mount Dora Lighthouse,  
Mount Dora Park and Mount Dora  
Walkway Paintings  
407-463-7163

**Sharon Repple**

Stately Great Blue Heron and Walk to  
Lake Dora Paintings  
407-867-0598

**Jennifer Harper**

Spring Decision Print  
352-735-5577

**Jan Vermilya**

Lion Painting  
757-270-2705

**Mike Norton**

Cardinal Painting  
706-508-3229

**Ronni Bell**

Boat dock and Sunset With Tree  
Paintings  
352-552-3289







## *Greetings!*

Many of our annual messages have focused on the Community Trust's growth and philanthropy. Certainly, we can do the same this year as assets continue to grow, new accounts open to accomplish Donors' goals, and total grants and scholarships paid to non-profits, charitable purposes and the community now exceed \$8.6 million since our founding.

However, we now orient our focus on the future and fabulous opportunity the framework of the Mount Dora Community Trust provides to help Citizens make their own legacy, benefiting hundreds of fields of interest. With the progressive vision of the Trustee, The First National Bank and the independent Distribution Committee, the Community Trust has taken bold steps forward, creating an office in the heart of our community and employing staff to meet the growing needs of our Donors and their visions.

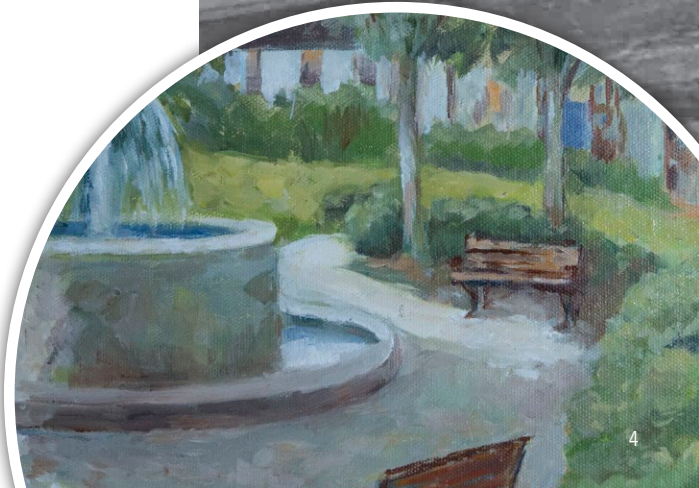
The opportunity to favorably impact so many individuals and organizations is humbling and limited only by the imagination, creativity and benevolence of those working with our excellent staff. Kevin Batliner has devoted 18 years of service in representing the Community Trust in Grants, Scholarships and public relations. Our Executive Assistant, Sarah Herrick, has enthusiastically worked to create the infrastructure needed to support our future.

With the dedicated voluntary members of the Distribution Committee, and the direction and support of The First National Bank's Trust and Investment Services, the future is set for what citizens are noted for - GIVING to help others.

Sincerely,

A handwritten signature in black ink that reads "Ed Brooks". The signature is fluid and cursive.

Ed Brooks  
Senior Trust Advisor







## 2016-2017 FUNDS ADMINISTERED BY MOUNT DORA COMMUNITY TRUST

### PHILANTHROPIC FUNDS

*These funds are an easy choice for donors who want to support local causes but wish to leave their selection and grant conditions to the Trust's Distribution Committee.*

GENERAL PHILANTHROPIC FUND - Disbursements from the general fund are made at the discretion of the Distribution Committee and designated for educational, charitable or benevolent purposes within the Mount Dora area.

ROBERT MORTON ENDOWMENT

### FIELD OF INTEREST FUNDS

*This group of funds is ideal for donors passionate about specific issues, such as education, healthcare, the arts, religious instruction or any other that may be important to the community.*

A. LEE FRENCH FAMILY TRUST

BIBLE EXPLORER FUND

FRANK BROWN YOUTH FUND

HAGERTY SWIM TRUST

HOOPS BASKETBALL SCHOLARSHIP FUND

LIVERIGHT ENDOWMENT FOR THE PERFORMING ARTS

MAGGIE EVANS FUND

MOUNT DORA CONCERT FOUNDATION

### DESIGNATED BENEFICIARY FUNDS

*This fund group is perfect for donors who want to benefit particular groups or organizations dear to them.*

ALICE EDGAR MEMORIAL FUND

BREAST DISEASE DIAGNOSIS FUND

CHARLES EDGERTON MEMORIAL  
FOUNTAIN ENDOWMENT FUND

FIRST ROBOTICS TEAM 1557 "12 VOLT BOLT"

HAROLD AND JANET ESCH ENDOWMENT FUND

LAKES & HILLS GARDEN CLUB

LIGHTHOUSE WALK ENDOWMENT FUND

MARTENSEN, REID AND GARDNER  
MEMORIAL FUND

MORGAN LYNN ROMANO FS496.414 FUND

MOUNT DORA LAWN BOWLING FUND

MOUNT DORA LIBRARY ASSOCIATION  
ENDOWMENT FUND

MOUNT DORA SISTER CITIES  
ENDOWMENT FUNDS I and II

MOUNT DORA YACHT CLUB

SERENITY PARK FUND

LAKE COUNTY ANIMAL SHELTER  
CONSTRUCTION FUND

MOUNT DORA GOLF ASSOCIATION  
ENDOWMENT



## SCHOLARSHIP FUNDS

Scholarship funds are designated to help students cover expenses associated with all levels of education. Custom scholarships can be created to benefit specific students, schools, vocations or regions of Mount Dora. For more information please contact the Guidance office of your high school. Our scholarship funds are only available to high school seniors at Christian Home & Bible School or Mount Dora High School unless otherwise indicated. All forms and applications are available on our website ([www.mountdoracommunitytrust.com](http://www.mountdoracommunitytrust.com))

MARY E. BEACOM MEMORIAL SCHOLARSHIP FUND

W. T. BLAND, JR. SCHOLARSHIP

KELLY BODNARUK SCHOLARSHIP FUND

COMMUNITY SERVICE SCHOLARSHIP FUND

JAMES AND THOMAS DENNIS JUNIOR GOLF SCHOLARSHIP FUND

ORVAL HAGERTY SCHOLARSHIP FUND

AILEEN JOINER SCHOLARSHIP FUND

SYLVANNA JANDEL KING MEMORIAL SCHOLARSHIP FUND

JOHN LIPTAK, JR. BASKETBALL SCHOLARSHIP FUND

LIZ PERRETT SCHOLARSHIP FUND

POWERONE TECHNOLOGY FUND

MARY DUNBAR ROTARY SCHOLARSHIP FUND

RICHARD EARHART ROTARY SCHOLARSHIP FUND

NORMA AND LOREN SCHLOOT ROTARY SCHOLARSHIP FUND

ROUND LAKE ELEMENTARY SCHOOL SCHOLARSHIP FUND

JOEL J. SEE AND ANNA J. SEE MEMORIAL SCHOLARSHIP FUND

SUSAN WEINSTOCK MEMORIAL SCHOLARSHIP

NATASHA ARANO MEMORIAL SCHOLARSHIP FUND

MIKE STONE MEMORIAL SCHOLARSHIP CLASS OF 2017 SCHOLARSHIP

## DONOR ADVISED FUNDS

Donor advised funds provide a flexible way to contribute assets over time and recommend grants for the local charities and causes you most want to support. While IRS regulations require the Trust's governing body to maintain ultimate legal control over distributions, the Committee takes donor recommendations into consideration.

CAREY BAKER CHARITABLE FUND

THE FIRST NATIONAL BANK FUND

THE KLINGBEIL FAMILY CHARITABLE FUND

THE WILLIAMS FUND

RICH CRITTERS FUND

GIRLS NIGHT OUT VISUAL ART FUND

LIVE OAK COLLECTIVE

FRIENDS OF THE ENVIRONMENT FUND





## TOTAL GRANT MONEY AWARDED TO COMMUNITY ORGANIZATIONS IN 2017

**\$196,394.74**

### GRANT MONEY GIVEN TO BENEFIT:

Children	\$25,644.74
Community Outreach	\$21,750.00
Historic Restoration	\$108,000.00
Animal Welfare	\$34,000.00
Senior Citizens	\$1,500.00
Family Crisis Intervention	\$1,500.00
Learning Opportunities	\$4,000.00

## TOTAL SPONSORSHIPS AWARDED

**\$3,300.00**

Gifts of \$500 or less each, awarded to community organizations and events.

## TOTAL SCHOLARSHIPS AWARDED

**\$64,800.00**

Kelly Bodnaruk Memorial Scholarship	\$2,000.00
Liz Perrett Memorial Scholarship	\$500.00
Susan Weinstock Memorial	\$500.00
Community Service Scholarship	\$500.00
Mary E. Beacom Memorial Scholarship	\$1,500.00
Orval Hagerty Scholarship	\$1,750.00
John Liptak Jr Basketball Scholarship	\$300.00
Roundlake Elementary Scholarship	\$2,000.00
Aileen Joiner Scholarship	\$10,750.00
Joel & Anna See Memorial Scholarship	\$14,500.00
W.T. Bland Jr. Scholarship	\$28,000.00
Mike Stone Memorial Scholarship	\$2,000.00
Dennis Family Junior Golf Scholarship	\$2,000.00



## DONORS TO FUNDS – 2017

*This Annual Report spotlights the generous spirit of the community we serve. We express our sincere gratitude to those who have chosen Mount Dora Community Trust as a vehicle through which to give.*

### BIBLE EXPLORER FUND

**TOTAL DONATIONS= \$465.00**

Michael Starks  
Gertrude Pickering  
Sally Farrell  
Paul Camp Lane  
Frank Plummer

### FIRST ROBOTICS TEAM 1557

**TOTAL DONATIONS= \$7,339.75**

Abundant Life Ministries  
Elizabeth Sinoms  
Michael and Deborah Jordan  
Paul Kennedy  
Tracey Nolan  
Malaika and Anthony McPherson  
Andrew and Gigi Norris  
Donna A. Morin  
Rafael and Deborah Rivera  
Karen E. Butler-Bird  
George and Rebecca Marek  
Bryan and Reesa Dukeman  
Andrew and Tracy Post  
Gregory and Ann Marie Hacic  
James M. Gilles  
Scott and Amy Scruby  
Randi and Richard Huchingson  
Kevin and Susan Gratzer  
Elizabeth Turner  
Cheryl D. Rodrigues  
Gary and Lisa Hiatt  
Denise Costa  
Jeannine and Brett Nelson

Mauchil and Patricia Dupera  
Charles and Tammy Guild  
Deborah Fraser  
K.M. Talavera  
Jeanne and Brett Nelson  
Cheryl D. Rodriguez  
Jaime and Michelle Kelley  
Theresa Deschler  
Veronica May  
Mark Vitek  
Violet A. Irminger

### LAKE COUNTY SHERIFF'S OFFICE CHARITIES

**TOTAL DONATIONS= \$80,115.25**

#### COPS & KIDS DAY

**TOTAL DONATIONS= \$7,447.00**

Pat's Pawn & Gun Shop Inc  
Schmid Foundation Inc  
Summers Enterprises of Lake County Inc.  
Osceola Sheriff's Office  
City of Leesburg  
Marion County Sheriff's Office  
City of Ocoee  
Orange County Sheriff's Office  
Bill Bryan Kia  
Cox Law Firm, P.A.  
Morris Realty and Investments  
J Whitney Real Estate LLC/ Exit Realty Tri County  
Gator Harley-Davidson  
The Green Swamp Assistance Foundation Inc DBA  
Ted L. Hollander And Associates  
Leonard Griggs







ITY HALL



Brennan Grady  
Dominick and Courtney Desiato

**FISHING TOURNAMENT**  
**TOTAL DONATIONS= \$29,313.50**

**PROJECT KID CONNECT**  
**TOTAL DONATIONS= \$7,892**

- Pro-tech Mobile RV Service Inc.
- Clermont Mowers & Equipment LLC
- Napleton Clermont Chrysler/Jeep/Dodge
- Oviedo Roofing Enterprises, Inc
- The Car Store of West Orange Inc.
- All Care Animal Hospital
- Carroll Fulmer Logistics Corp
- Shockley Heights Community Club
- Almand's Citgo Service Station
- Revis Towing & Recovery of Groveland, Inc.
- Kiwanis Club of Clermont Inc.
- Kiwanis Club of South Lake Foundation
- Shahwan Investments, LLC

**SHOP WITH A COP**  
**TOTAL DONATIONS= \$23,568.00**

- Ace Hardware
- Altrusa International of Lake County Inc
- Ocala Mountain Bike Association Inc.
- City of Altamonte Springs
- Leesburg Psychology LLC
- Family First Gun & Gold
- Apronics Communication Depot Inc
- P & T Firearms Qualifications
- Harris Mini Storage
- Clermont Family Denistry and Dentures
- Tom Grizzard Realtor Inc ERA
- Law Office of Hatfield & Stack LLC
- Brokers Title of Leesburg
- 360 Cookware LLC
- Lake Receptions, Inc.
- Eye Specialists of Florida PA

- Citizens First Bank
- Ford of Clermont
- P&M Veterninary Services
- Firebase Tactical LLC
- Freedom Title & Escrow Company LLC
- Atlantic Bail Bonding LLC
- Who You Know Productions LLC
- Walmart
- Lukens Family Rev Trust
- Kiwanis Club of Leesburg Sunrise Inc
- Groveland Lodge 190 F&AM
- United Faith Assembly of God
- BM Bennett Law Center LLC
- United Faith Assembly of God
- Kerr's Tires & Accessories, Inc.
- Central FL Golf Carts
- Taber Incorporated
- Community Education and Resource Affiliation Inc.
- Lake County Quilters Guild
- Lake Business Leaders Inc
- Kiwanis Club of Mount Dora
- Linda King
- Phyllis Hutcheson
- Shirley Robbins
- John Zimmerman
- Nancy Ahluwalia
- Mary Sosnowski
- Dreane & Richard Turnipseed
- Kathy May Diaz
- William & Ella Finlayson
- HJ & Ann Greenlee
- Ludwig & Jill Bavetta
- Thomas D. Hunter, DDS
- Mary Ann Brown
- Howard & Sarah Hewitt
- Brett Swigert
- Joseph & Carolyn Henn



## PINK TEA - FOR BREAST CANCER PREVENTION

**TOTAL DONATIONS= \$10,650**

Janet Eshleman  
Marcia Wray  
Donna Brown  
Cheryl Rumbley  
Robert & Diane Rodin  
Carol Luchsinger  
Robert & Nancy Kirkbride  
Robert & Suzanne Kopico  
Suzanne Cunningham  
Paula Fisher  
Toni & Donald Cornell  
Susan & Derek Deer  
Barbara Hill  
Janet Manchon  
Andrea Litton  
Zehava Oats  
Nina Daub  
Harry & Carol Newton  
Mary Nelson  
Roberta Hinkle  
Clara Foley  
John & Sharon Suver  
Jane Trimble  
Violet Irminger  
Carol Gregory  
Thomas & Florence Coddling  
Rozann Abato  
Jeffrey & Marilyn Goodman  
Judy Smathers  
Sue Ellen Ibach  
Catherine Lunday  
Renee Milota  
Faith and David Goodman  
Donald and LuAnna Marx

Brenda Flagg  
Fred & Elaine McDowell  
Barbara Kaplan-Arnone  
Karen & Luis Salvat  
Susan Jaillet  
Kenneth & Mamie Melvin  
Peter & Lucinda McGinn  
Mary Flanagan  
Marlene Fahey  
Constance Stevens Albright  
Roberta Schauer  
Belita & George Grassel  
Monique Richison & Charles Sackett, III  
T.R. & Frances Bland  
Shirley Grantham  
William Werder  
Judith Cammarano  
John & Marlene Foran  
Judith Gunn & Jerry Odom  
Lawrence & Betty Price  
Jefferson and Pamela Ray  
Mary Burley  
Glenn & Carol Bruno  
Rose Fitzpatrick  
Kathie & Ralph Capito  
Ruthann Ondich  
Linda Dupuree  
C.R. Rosenblatt  
Sylvia McCulloch  
Dorothy Blondin  
Freddy & Cora Lawson  
Patricia Silvas  
Laurence & Edward Tillett  
Wendy Breeden  
Sharon Link  
Barbara Browne







George and Marcy Fuller  
Kathy and Paul Niles  
Julie Bozeman  
Patricia Spear  
Julie Santos  
John Jr. & Danielle Olivani  
Ronald & Barbara Roberts  
Phyllis Novak  
George and Marcy Fuller  
Brenda Flagg  
Michael & Barabara Kaplan-Arnone  
Sue Ellen Ibach

Julie Bozeman  
Mary Flanagan  
Anne Marchman Jones  
Rose Fitzpatrick  
Glenn & Carol Bruno  
Joyce Axelson  
Angela Phillips  
Brenda Flagg  
Alan or Beverly Oyler  
Patricia Silvas  
Belita & George Grassel  
Glenn & Lorna Broersma  
Elaine McDowell  
Harry & Carol Newton  
Stephanie Stein  
The Plantation at Leesburg Women's Golf Association  
Cebert Wealth Management  
Williams and Vihlen, P.A.  
Heather Connelly Interiors, LLC.  
Santos for Clermont  
Hillcrest Insurance Agency, Inc.

### **GENERAL PHILANTHROPIC FUND**

**TOTAL DONATIONS= \$2,710.25**

John & Candace Pease

Ed & Diane Brooks  
Joan A. Krick  
The First National Bank of Mount Dora  
Amazon Smile Donations

### **MORGAN ROMANO FUND**

**GOLF TOURNAMENT PROCEEDS**  
**TOTAL DONATIONS= \$9,675**

### **MOUNT DORA LAWN BOWLING FUND**

**TOTAL DONATIONS= \$4,200**

Anne Marie McKean  
Elizabeth Steele  
MT Nierth  
Katherine MacPherson  
Doris E. Cole

### **NATASHA ARANO MEMORIAL SCHOLARSHIP FUND**

**TOTAL DONATIONS= \$10,000.00**

Eduardo Arano

### **RICH CRITTERS FUND**

**TOTAL DONATIONS= \$7,041.15**

Visit Mount Dora, Inc.  
Magical Meat Boutique  
Julianne's Coastal Cottage  
Lake Dora Area Woman's Club Inc.  
Harris Oil & Air  
Hobscot Pet Supplies  
Hillcrest Insurance Agency, Inc.  
Mount Dora Community Trust  
Aristocrat Jewelers, Inc.  
Leslie Campione  
Bonnie Corley  
Marci Knauss  
Dina Spann  
Marie Rich  
Norma Bottoms





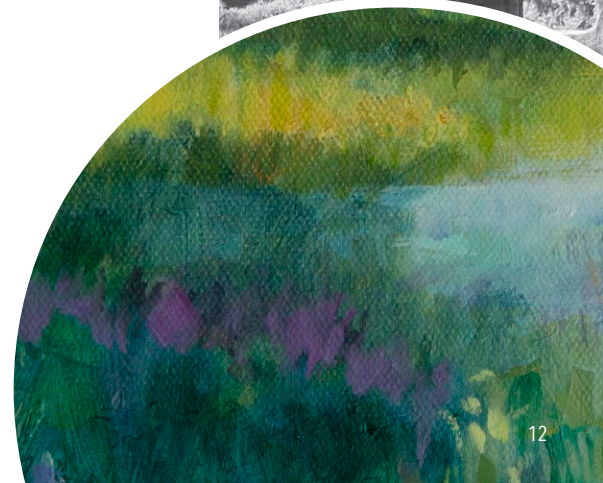
Phoebe Mello  
Marie Knauss  
Melissa Demarco  
Darla Cassidy  
Karin Pierson  
Sandra Simmons  
Betty Felton  
Helen Cervera  
Katrina Dempsey  
Linda Maraio  
M & J Conod  
Nancy Harris

## **SERENITY PARK FUND**

**TOTAL DONATIONS= \$4,255**

Jayne Thompson  
Barbara Mirando  
Laurie Tillett  
Susan Nemec  
Nicholas J. Girone

Margaret Cannaday  
Angela Quinata  
Doris E Cole  
Christopher & Katherine Harris  
Susan Simmons  
Katherine Chretien  
Joanne Fish & Michael S. Hildebrand  
Jayne Thompson-Meier  
Allyn Earl  
Jill Wilson  
Catherine Demas & Robert Kuzman  
Jeanne D Fluegge  
David and Jennie Isner  
Margaret Cannaday  
William D. Maxwell  
Judy Smathers  
Susan Jaillet  
Peggy and Edward Bixby  
Lakes & Hills Garden Club





DISTRIBUTION COMMITTEE



STAFF & TRUSTEE





## 2016 - 2017 DISTRIBUTION COMMITTEE

Sam Sadler, III, Director, The First National Bank of Mount Dora

Laurie Tillett, City Council, City of Mount Dora

Dr. Glenn Brown, Lions Club of Mount Dora

Kim Stewart, Mount Dora Area Chamber of Commerce

Dr. Tom Biery, Mount Dora Ministerial Association

### STAFF

Kevin Batliner, Grant & Scholarship Manager

Sarah Herrick, Executive Assistant

### TRUSTEE

#### **The First National Bank of Mount Dora**

C. Edward Brooks, III, Senior Trust Advisor

Phoebe Mello, Trust Officer



**Mount Dora Community Trust**

**Visit us online at [www.mountdoracommunitytrust.com](http://www.mountdoracommunitytrust.com)  
for forms, applications, and additional information.**





# Make Your Own Legacy

*How to Give*

Mount Dora Community Trust donors are caring, generous people with innovative ideas for keeping Mount Dora special.

**Through the power of endowment, donors' gifts grow over time** while helping today and tomorrow by funding nonprofits, providing scholarships and underpinning initiatives that tackle major issues.

To partner with us in philanthropy, you can give a tax-deductible gift now or opt for future gifts through your will, IRA or Trust.

We welcome all charitable donations, but if your gift is \$25,000 or more, you can start a permanent charitable fund, select the type and purpose that represents you best, and give it a special name. You can choose to remain anonymous if you wish.

We also offer organizational funds to provide annual grants to help nonprofits grow their endowments and accomplish their missions.

If we can help, contact The Community Trust  
or the First National Bank of Mount Dora  
for development at 352-383-2150  
or [info@mountdoracommunitytrust.com](mailto:info@mountdoracommunitytrust.com)

**Learn more at [www.mountdoracommunitytrust.com](http://www.mountdoracommunitytrust.com)**



We are change-makers dedicated to improving our community.

### Which Fund Fits You Best?

- **Unrestricted funds** that provide funding to tackle an array of critical community needs, including those in the future that no one can imagine today.
- **Field-of-interest funds** to provide grants to nonprofits working in key areas of concern such as arts, human services or the environment.
- **Donor-advised funds** that enable living donors to recommend where grants go - a great alternative to starting or continuing a private foundation. Distribution Committee has final approval.
- **Scholarship funds** to help college students achieve their dreams.
- **Designated funds** to forever provide annual grants to specific nonprofits you name.

**Our staff is happy to work with you, your attorney or advisor to craft a charitable legacy that suits your interest.**

Since 1972 donors from all walks of life have been our partners in “giving back to the community,” and structuring with The Community Trust to do good works in their names.

**We all share one primary goal – giving back to our community.**





# MOUNT DORA COMMUNITY TRUST FINANCIAL REPORT YEAR ENDED August 31, 2017

Revenue -

Contributions.....	\$297,725*
Investment Income.....	\$1,162,281†
<b>Total Revenue.....</b>	<b>\$1,460,006</b>

\* Includes non-cash contributions  
† Interest and dividends plus gain on security

Expenses -

Program Expenses.....	\$916,742
General and Administrative Expenses.....	\$73,364
Fundraising Expenses.....	\$8,426
<b>Total Expenses.....</b>	<b>\$998,514</b>

Market value as of August 31, 2017.....\$15,277,048

"Imagine"  
John Lennon  
Sculptor  
Lawrence Holofcener  
2010  
On Loan from the Artist



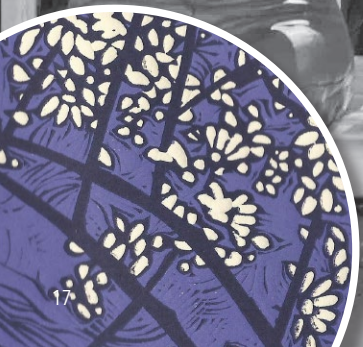
*All grant applications must now be submitted online, via a link on our website.  
[www.mountdoracommunitytrust.com](http://www.mountdoracommunitytrust.com)*

**MEETING DATE:**

- January 17, 2018
- May 9, 2018
- September 19, 2018

**GRANT REQUEST DEADLINE:**

- December 18, 2017
- April 9, 2018
- August 20, 2018



## ADVANTAGES OF A GIFT TO THE COMMUNITY TRUST

Mount Dora Community Trust, a community foundation, is a public non-profit organization exempt from income tax under section 501(c)(3) of the Internal Revenue Code. Gifts are fully tax deductible to the maximum extent allowed by law. The foundation was established in 1972 to attract and administer charitable funds to benefit the community of Mount Dora.

The advantages of planning a gift to Mount Dora Community Trust include income and estate tax benefits, simplicity of establishing or adding to a fund, professional investment

management, cost-effectiveness of a number of funds combined in one organization, informed philanthropy, public accountability, permanence, and recognition.

One-time or annual gifts of any size may be made in the form of cash or securities. Gifts of appreciated stock can provide an extra tax savings advantage. Not only are such gifts generally deductible at their full current value, you may also bypass capital gains tax that would have otherwise been due on the stock's appreciation if the stock had been sold.

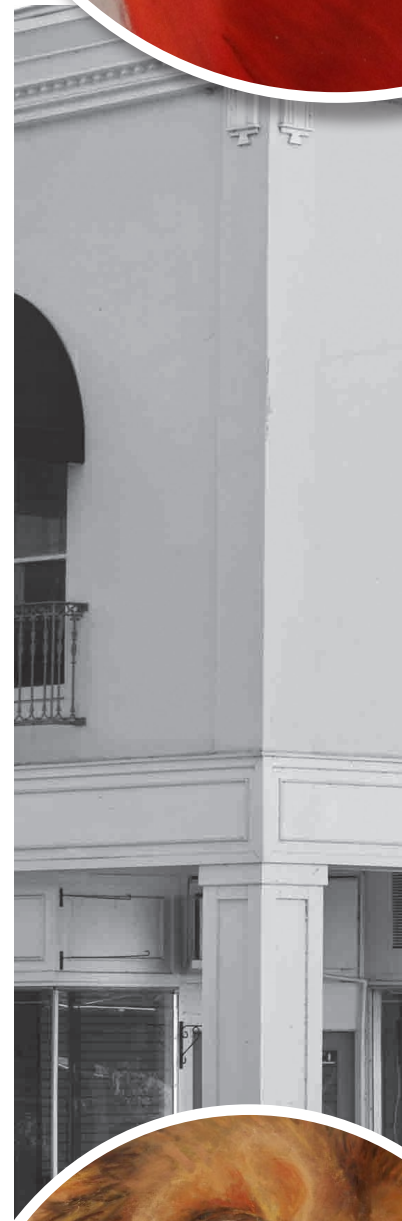
## ESTABLISHING A FUND IN THE COMMUNITY TRUST

Administering a private foundation under IRS requirements can be burdensome and expensive. As an alternative, Mount Dora Community Trust can provide professional and cost-effective ways of administering charitable funds throughout years to come.

- **Unrestricted Philanthropic Funds**
- **Field of Interest Funds**
- **Donor Advised Funds**
- **Designated Beneficiary Funds**

Qualified non-profit organizations may also establish funds in order to transfer all or a portion of their endowments to Mount Dora Community Trust or to receive gifts and bequests that benefit the organization's charitable purposes.

*For further information on ways to make Mount Dora Community Trust a part of your charitable planning, please consult with your attorney or financial advisor, or contact Mount Dora Community Trust, (352) 383-2150, P.O. Box 1451, Mount Dora, Florida 32756, E-mail address: [info@mountdoracommunitytrust.com](mailto:info@mountdoracommunitytrust.com); or The First National Bank of Mount Dora, Trustee, (352) 383-2140, P.O. Box 1406, Mount Dora, Florida 32756.*







821 North Donnelly Street  
Mount Dora, Florida 32757  
phone: (352) 383-2150

[MOUNTDORACOMMUNITYTRUST.COM](http://MOUNTDORACOMMUNITYTRUST.COM)