



**MOUNT DORA
COMMUNITY TRUST**
est. 1972

2018 Annual Report

THE GIFTS OF TODAY MAKE POSSIBLE THE DREAMS OF TOMORROW



INSPIRE



\$9.2 Million

awarded to Mount Dora charitable organizations since inception in 1972. The Mount Dora Community Trust was created with just \$10,000.00 and has grown to nearly \$17.2 MILLION. It is through the generosity of the people in this community who have made the Mount Dora Community Trust such a valuable resource to our community.



MOUNT DORA COMMUNITY TRUST

est. 1972

...created by a Mount Dora resident to give tangible expressions of his gratitude to citizens of Mount Dora who create a delightful community in which to live. The income from the Community Trust is used for public, educational, charitable or benevolent projects and purposes.

The Mount Dora Community Trust, a tax-exempt charitable organization, was established in September 1972. This Trust is an expression of gratitude to the community on behalf of persons who considered Mount Dora home during the happiest years of their lives.





Greetings!

It is an honor to share our 46th Annual Report. I have been challenged to share a 20 year journey of our past and then project our path into the future.

The Community Trust proudly reported the following:

	1998	2018
Assets	3.3 million	17.2 million
Scholarship Funds	5	20
Scholarship Recipients	25	87
Cumulative Gifts	1.8 million	10.0 million

From the numbers above, one can be comfortable with our growth.

Our future is unknown, however, we believe the future to be extremely bright. Looking back can give a glimpse of what is to come.

Our past shows a strong commitment from our Trustee, First National Bank, to provide the oversight to protect our tax-exempt status and continue to invest our assets in a prudent manner.

Our past and current Distribution Committee have built a strong foundation of stewardship and provide a diverse representation of our community.

The past and current Staff have established policies and procedures that provide guidance and leadership to carry out daily administration of our grants, scholarships and sub-accounts.

A simple document written in 1972 has stood the test of time. A \$10,000 gift has blossomed to over \$17 million.

Our focus going forward is to continue keeping it simple "One Person Can Make A Difference" Each of us can be that person.

- ~ some are fortunate enough to do it with financial contributions
- ~ some do it by giving of their time to make their community a better place
- ~ all of us can do it by simply smiling at a stranger

MDCT can Make it Simple; If You Live Here, Give Here. Let us help build a legacy. We look forward to exploring the possibilities with you, your attorney, CPA or financial advisor to develop a plan to create that legacy.

In closing, personally I have been blessed to spend the last 20 years having the greatest job and working for the best organization in this special place we call Mount Dora. I will miss it. I promise to smile at a stranger. I will shine like the sun whenever I hear the words "Mount Dora Community Trust."

Sincerely,

Kevin J. Batliner
Grant/Scholarship Manager



Bronze alligator near Lake Dora. Donated by generous citizens of Mount Dora through the Community Trust.



2017-2018 FUNDS ADMINISTERED BY MOUNT DORA COMMUNITY TRUST

PHILANTHROPIC FUNDS

These funds are an easy choice for donors who want to support local causes but wish to leave their selection and grant conditions to the Trust's Distribution Committee.

GENERAL PHILANTHROPIC FUND - Disbursements from the general fund are made at the discretion of the Distribution Committee and designated for educational, charitable or benevolent purposes within the Mount Dora area.

ROBERT MORTON ENDOWMENT

FIELD OF INTEREST FUNDS

This group of funds is ideal for donors passionate about specific issues, such as education, healthcare, the arts, religious instruction or any other that may be important to the community.

A. LEE FRENCH FAMILY TRUST
BIBLE EXPLORER FUND

CHAPLAINS DISCRETIONARY FUND, LCSO

FRANK BROWN YOUTH FUND

HAGERTY SWIM FUND

LIVERIGHT ENDOWMENT FOR THE PERFORMING
ARTS

MACK & LAVOND CLAYTON FOUNDATION

MAGGIE EVANS FUND

MOUNT DORA CONCERT FOUNDATION

DESIGNATED BENEFICIARY FUNDS

This fund group is perfect for donors who want to benefit particular groups or organizations dear to them.

ALICE EDGAR MEMORIAL FUND

PINK TEA

CHARLES EDGERTON MEMORIAL
FOUNTAIN ENDOWMENT FUND

FIRST ROBOTICS TEAM 1557 "12 VOLT BOLT"

HAROLD AND JANET ESCH ENDOWMENT FUND

LAKES & HILLS GARDEN CLUB

LAKE COUNTY ANIMAL SHELTER
CONSTRUCTION FUND

LAKE COUNTY SHERIFF'S OFFICE CHARITIES

LIGHTHOUSE WALK ENDOWMENT FUND

MARTENSEN, REID AND GARDNER
MEMORIAL FUND

MORGAN LYNN ROMANO FS496.414 FUND

MOUNT DORA GOLF ASSOCIATION
ENDOWMENT

MOUNT DORA LAWN BOWLING FUND

MOUNT DORA LIBRARY ASSOCIATION
ENDOWMENT FUND

MOUNT DORA SISTER CITIES
ENDOWMENT FUNDS I and II

RILEIGH HANSON JOURNEY

SERENITY PARK FUND

STEIN PARK ENDOWMENT

SCHOLARSHIP FUNDS

Scholarship funds are designated to help students cover expenses associated with all levels of education. Custom scholarships can be created to benefit specific students, schools, vocations or regions of Mount Dora. For more information please contact the Guidance office of your high school. Our scholarship funds are only available to high school seniors at Christian Home & Bible School or Mount Dora High School unless otherwise indicated. All forms and applications are available on our website (www.mountdoracommunitytrust.com)

AILEEN JOINER SCHOLARSHIP FUND

CAHILL VOCATIONAL SCHOLARSHIP

CLASS OF 2017 SCHOLARSHIP

COMMUNITY SERVICE SCHOLARSHIP FUND

GLENN CHRISTIANS ENGINEERING SCHOLARSHIP

JAMES AND THOMAS DENNIS JUNIOR GOLF SCHOLARSHIP FUND

JOEL J. SEE AND ANNA J. SEE MEMORIAL SCHOLARSHIP FUND

JOHN LIPTAK, JR. BASKETBALL SCHOLARSHIP FUND

KELLY BODNARUK SCHOLARSHIP FUND

LIZ PERRETT SCHOLARSHIP FUND

MARY DUNBAR ROTARY SCHOLARSHIP FUND

MARY E. BEACOM MEMORIAL SCHOLARSHIP FUND

MIKE STONE MEMORIAL SCHOLARSHIP

NATASHA ARANO MEMORIAL SCHOLARSHIP FUND

NORMA AND LOREN SCHLOOT ROTARY SCHOLARSHIP FUND

ORVAL HAGERTY SCHOLARSHIP FUND

POWERONE TECHNOLOGY FUND

RICHARD EARHART ROTARY SCHOLARSHIP FUND
ROUND LAKE CHARTER SCHOOL SCHOLARSHIP FUND

SUSAN WEINSTOCK MEMORIAL SCHOLARSHIP
SYLVANNA JANDEL KING MEMORIAL SCHOLARSHIP FUND

WILLIAM SIEVERT SCHOLARSHIP
W. T. BLAND, JR. SCHOLARSHIP

DONOR ADVISED FUNDS

Donor advised funds provide a flexible way to contribute assets over time and recommend grants for the local charities and causes you most want to support. While IRS regulations require the Trust's governing body to maintain ultimate legal control over distributions, the Committee takes donor recommendations into consideration.

CAREY BAKER CHARITABLE FUND

FIRST PENINSULA CHARITABLE FUND OF MOUNT DORA

FRIENDS OF THE ENVIRONMENT FUND

GIRLS NIGHT OUT VISUAL ART FUND

JOY PRODUCTIONS FUND

LEFTY'S HOPES & DREAMS FUND

LIVE OAK COLLECTIVE

MACK AND LAVOND CLAYTON

OMEGA LAMDA GAMMA

REMAX TOUCHSTONE COMMUNITY FIRST FOUNDATION

RICH CRITTERS FUND

ROBERT ARMES & LINDA Z ARMES CHARITABLE FOUNDATION

SAMUEL LENNARDSON SOCIETY

THE FIRST NATIONAL BANK FUND

THE KLINGBEIL FAMILY CHARITABLE FUND

THE WILLIAMS FUND



TOTAL GRANT MONEY AWARDED TO COMMUNITY ORGANIZATIONS IN 2017-2018

\$76,138.36

GRANT MONEY GIVEN TO BENEFIT:

Children	\$22,338.36
Community Outreach	\$17,750.00
Historic Restoration	\$2,500.00
Animal Welfare	\$6,800.00
Senior Citizens	\$10,500.00
Family Crisis Intervention	\$5,000.00
Learning Opportunities	\$11,250.00

TOTAL SPONSORSHIPS AWARDED

\$7,600.00

Gifts of \$500 or less each, awarded to community organizations and events.

TOTAL SCHOLARSHIPS AWARDED

\$74,100.00

Kelly Bodnaruk Memorial Scholarship	\$2,000.00
Liz Perrett Memorial Scholarship	\$800.00
Susan Weinstock Memorial	\$500.00
Community Service Scholarship	\$500.00
Mary E. Beacom Memorial Scholarship	\$1,500.00
Orval Hagerty Scholarship	\$2,000.00
Roundlake Elementary Scholarship	\$2,000.00
Aileen Joiner Scholarship	\$14,200.00
Joel & Anna See Memorial Scholarship	\$24,000.00
W.T. Bland Jr. Scholarship	\$21,100.00
Mike Stone Memorial Scholarship	\$4,000.00
Class of 2017 Scholarship	\$1,000.00
William A. Sievert Memorial Scholarship	\$500.00

2017-2018 DONORS TO FUNDS

This Annual Report spotlights the generous spirit of the community we serve. We express our sincere gratitude to those who have chosen Mount Dora Community Trust as a vehicle through which to give.

MOUNT DORA LAWN BOWLING FUND

TOTAL DONATIONS= \$1,440.00

Stuart L. and Nina L. Smith
M.T. Nierth
Anne McKean

BIBLE EXPLORERS FUND

TOTAL DONATIONS= \$1,770.00

Gertrude Pickering
Sally Farrell
Ronald and Barbara Roberts
David and Judith Havens
Frank Plummer
Steve and May Babcock
Carolyn Tillman
Michael Starks
Kathy Mchpherson
Wendy Hackett

CAHILL VOCATIONAL SCHOLARSHIP FUND

TOTAL DONATIONS= \$14,293.85

David and Jennifer Harper

FIRST ROBOTICS 1557

TOTAL DONATIONS= \$7,709.34

Mark Vitek
Lake County School Board
The Walmart Community Grants Team
William and Robin Cauthen
Theresa Watkins
Bryan and Reesa Dukeman

Veronica May
Progressive Growers, Inc.
FIRST
Julius and Marsha Young
J. Rey and Patricia Belyeu
Laura and Kevin Brunner
James and Joyce Lenahan
City of Leesburg
Jerry and Camille Sasser

FRIENDS OF THE ENVIRONMENT

TOTAL DONATIONS= \$5,909.18

Visit Mount Dora, Inc.
John and Patricia Haynie
Chataugua Homeowners Association
Marc and Jayn Crail
Calvin and Shirley Rolfson
Mount Dora Confectionary LLC
Laurie Tillet
David and Mary Stanley
Michael and Joanne Hildebrand
Andrea Burr-Yatsuk

GNO VISUAL ARTS FUND

TOTAL DONATIONS= \$2,118

Jane Trimble
Carole Warshaw
Patricia Price
Lynn Jones
Jeanne Fluegge
Steven and Rachel Williams
Nancy Trimble





The White House
Judith W. White
Richard and Aimee Fried
Shawn McNalis
Mark Powers
Jean Haberbush, POD

GOLF ASSOCIATION ENDOWMENT FUND

TOTAL DONATIONS= \$1,533.00

Dennis and Karen Defnet
Dennis and Clare Bebbber

KELLY BODNARUK SCHOLARSHIP

TOTAL DONATIONS= \$300.00

Margaret Burby Freeberg

LAKE COUNTY SHERIFF'S OFFICE CHARITIES

TOTAL DONATIONS= \$78,645.42

H.J. and Ann B. Greenlee
Cary F. Rada, P.A., Attorney at Law
Peninsular Lodge No. 85, Inc.
Heart and Vascular Clinic of Clermont
Bosshardt and Marzek Plastic Surgery Associates
Uncle Matt's Organic, Inc.
AOK Tire Mart II, Inc.
Orlando Health/South Lake Hospital
Clermont Woman's Club
Susana Gibson
J.A. Croson, LLC
Law Office of Hatfield & Stack, LLC
Daneen Hon
Yvonne French
Jack Holder
Sea Tow Central Florida Lakes

Harry and Marion Tamsett Foundation
Adam Scott Dufresne
Scott and Lynn Holburn
Amvets Post 2006, Inc.
Fruitland Park Cafe, Inc.
Liner Source, Inc.
A.D. Rosier Wholesale Plumbing and Heating Supplies, Inc.
Bay Pharmacy, Inc.
Patricia Black
Charles and Donna Steinau
Patricia Flynn
Triangle Terrazzo Tile, Inc.
Clermont Family Dentistry and Dentures
George R. Ikeler M.D., P.A.
Pando, Inc.
William and Ella Finlayson, III
P&T Firearms Qualifications
Steven Goclon
Sarah Jane Hewitt
Cecil Clark Chevrolet
Bowler's Connection, Inc.
Citizens First Bank
Mission Inn Resort & Club
Catherine Hanson Real Estate, Inc.
Vann Gannaway Chevrolet, Inc.
Central Florida Premier Eye Associates, PA
City of Leesburg
John Zimmerman and Leslie King
Margaret Albador
Kim Tingle
Kadi Tingle
Brit and Shannon Brown-Blake
Susan and Lawrence Lopes
Lake Receptions, Inc.
Ford of Clermont
Kajor Construction, Inc.

360 Cookware, LLC
Owens Distributors, Inc.
The Washo Law Firm, P.A.
Lake Jem Farms, Inc.
Dreane and Richard Turnipseed
Mary and Scott Rhodes
Lawrie and Mary Ann Brown, III
Sharyn Clower
Logan, Bowyer & McCullough, P.A.
United Way of Lake & Sumter Counties
Bayse Janitor Supply Co.
Lucky U Cycles, LLC
White Aluminum & Windows, LLC
Shirley Robbins
Ocala Mountain Bike Association, Inc.
Gary Borders
Mount Dora Lions Club, Inc.
Bolt Supply, Inc.
Lake Business Leaders, Inc.
Joseph and Carolyn Henn
Harris Oil Company, LLC
The Salty Mare, LLC
Pelfrey Storage, LLC
Freedom Title & Escrow Company, LLC
Eugene and Judith Johnson
Brian and Jennifer Forst
Nicholas Bowden
Walmart
Marie Zaman and Melody Mancuso
2 Glassy Broads
Gerald and Renate Green
Brown & Brown of Florida, Inc.
Lake County Quilters Guild, Inc.
Pat's Pawn & Gun Shop, Inc.
Aluminum Boat Cradles, Inc.
The Green Swamp Assistance Foundation, Inc

Terry Free Greenhouse
Kristen North
Kenneth and Tammy King
Harold Flores
Thomas and Wanda Walsh, Jr.
Richard and Ellen Conner
Central Florida Gun and Tactical, LLC
Lake County Arms, LLC
Buchanan Health Center
Johnathan Slover
Melvin Conner
Dustin and Danielle Page
James Bye
Total Quality Lawn Care, Inc.
John Bready, II
Adam or Christine Sumner
August A. Molok TTEE
Ralph Long Services, LLC
Jerry and Joann Latner
Ken Hibbard Construction, Inc.
A&M Ranch, Inc.
Bob's Air Conditioning & Refrigeration
Raney Construction, Inc.
Tri-County Fly Fishers, Inc.
Carliena Rivera
Florida Fruit Esco, Inc.
Wiggins Bros Well Drilling, Inc.
Lake Tire & Auto, Inc.
Sysco Corporation
Thomas Sayers and Kristi Hawkes
Walter and Sue Wolf
Eustis Policemen's Benevolent Fund
Clark and Stephanie Saylor
William and Lisa Durant
Chad and Leeann Smith
Bill Bryan KIA





Richard and Linda Easter
Renate's Hair Studio, Inc.
James and Susan Baker
Bernard Coluccio, III
David J. Lewis, Inc.
Bill Bryan Chrysler Jeep Dodge
Sunsational Citrus, Inc.
Yancy and Angela Isaacs
Brent and Jennifer Tyler
Alan and Amy Sundheimer
William and April Frye, Jr.
Scott Wilbanks
Mark Debellis
Brandon Brinkman and Dawn Amedeo
Morris Realty and Investments
United Southern Bank
R.A. and D.J. Luckeydoo
Schmid Foundation, Inc.
J S Drywall Unlimited, Inc.
Gator Harley-Davidson
Lake County Tow, LLC
Professional Firefighter of Lake County
American Legion Auxiliary Unit 35
Osceola Sheriff's Office
Napleton Clermont Chrysler/Jeep/Dodge
David Mass
J M Affordable Auto, Inc.
Fast Duck Motors
Alicia Davis
Tracy and Mark Sharp
Thomas and Kelly Stone
Jim and Janis Widerman
Raymond West
Raylene Scott
Ted L. Hollander and Associates, P.A.
City of North Charleston
Marion County Sheriff's Office

Hernando County Sheriff Al Nienhuis
Orange County Sheriff's Office
Shockley Heights Comm Club, Inc.
Lake Eustis Area Chamber of Commerce
The Truck Shop
Kommander Software, LLC
Community Health Centers
All Care Animal Hospital
Pro-Tech Mobile RV Service, Inc.
Lake County Sheriff's Office
Florida Twin Markets, Inc.
South Lake County Lodge No. 1615, Loyal Order of Moose, Inc.

LEFTY'S HOPES & DREAMS FUND

TOTAL DONATIONS= \$12,619.00

Waterman Communities DBA Waterman Village
James F. "Lefty" Bruce
American Legion Auxiliary Unit 35
American Legion Post 35 Inc.
Sons of American Legion Post 35
Luanna and Donald Marx
Eric W. Benzing
ILED, INC.
Rozann Abato, Patriot Cruise & Salute
Hillcrest Agency
Townsend's Insurance Group Inc.
Marc and Jayn Crail
Ruth P Jones D/B/A Lombard Securities
Lorraine Lenart and Jay Surrat
Nicholas and Judith Girone

MACK & LAVOND CLAYTON FOUNDATION

TOTAL DONATIONS= \$2,000.00

Marie's Custom Shutters and Blinds
Dale Clayton

MIKE STONE MEMORIAL SCHOLARSHIP

TOTAL DONATIONS= \$11,946.75

Lake County Soccer Club Inc.

NATASHA ARANO SCHOLARSHIP FUND

TOTAL DONATIONS= \$5,000.00

Kern Schools

RICH CRITTERS FUND:

TOTAL DONATIONS= \$2,180.00

N.Q. and K.E. Bradford

Norma Jean Bottoms and Jeffrey Perrett

Bonnie and John Corley

Reta and Richard Milota

Lake Dora Area Woman's Club Inc.

Raphael William Levy

RILEIGH HANSON JOURNEY FUND:

TOTAL DONATIONS= \$20,659.00

Joann Maynard

Edgar and Barbara Watson

William and Julie Brooks, III

Robert Shirley Otten

First Flight Aviary, Inc.

Barbara Draper Deloach

John L. Jackson

James A. Ryan

Dalton Yancey, Scott Andrew and Paula Jo Robatin

Adventist Health System

The First National Bank of Mount Dora

Carl and Patricia Fabry

Ryan and Alison Atwood

David and Donna Evans

W. Rex Clonts, Jr.

W.G. and Kathy Turk, III

Caroline Lee Dent

Jon's Nursery, Inc.

The Cathye Jones Bouis Family Trust

Catherine Hanson Real Estate, Inc.

Thompson Pump & MFG Co., Inc.

Gaylord & Rogers, LLC

Plant Food Systems, Inc.

Rex V. McPherson, II

United Southern Bank

Keith Hanson

Pierre Vachon

Eugene and Jeanette Ryan

Jay Crutchfield

Joseph Fisher, II

Shirley Grantham

Edward Clement

Catherine Hanson

Joseph and Helen Gallagher

Treadwell Nursery

DG Marketing LLC Dixon Challenge

McKee Construction Co.

Gary and Deborah Hanson

H.E. & F. Nipe Hansen II

Adam D. Balls

Timothy J. Bailey

David and Laurie Mealor

R. and F. Lindqist

Charles and Carolyn Massab

Jeffrey Tanner

Caroline J. Grandy

Herbert and Barbara Smith

David A. Croson, Trustee

East Lake Community Church

Brewton & Jackson A Partnership

Condello Provisions

W. Lindsay Raley





**ROBERT AND LINDA ARMES
CHARITABLE FOUNDATION**

TOTAL DONATIONS= \$25,000.00

Robert and Linda Armes

ROMANO FUND

TOTAL DONATIONS= \$2,000.00

Catherine and John Butcher

SAMUEL LENNARDSON SOCIETY

TOTAL DONATIONS= \$15,000.00

Anonymous

SERENITY PARK

TOTAL DONATIONS= \$4,650.00

H.O. or L.D. Massey, Jr.

James and Helen Peirce

Basil and Deborah Trowbridge

Margorie Acosta

Lakes and Hills Garden Club

JK Thai Garden

Laurence and Edward Tillett

David and Jennie Isner

Elizabeth and James Kent

Kiana Lucas

Barry and Kiane Goldman

Meredith Barnes

Gordon and Keri Bourne

Robert and Martha Downer

Dorlinda and Jeffrey House

Gerald and Ilka Varnes

Deborah and Richard Fitzgerald

Dorothy Perry and Lesa Burton

Miguel and Maria Gonzalez

Coffee Branch Café, LLC

Reta and Richard Milota

John and Cathy Mattioli

Mary C. Miller

A.L. Burr and J.E. Yatsuk

Charles and Sharon Liles

SISTER CITIES ASSOCIATION

TOTAL DONATIONS= \$1,003.29

**SYLVANNA J. KING
SCHOLARSHIP FUND**

TOTAL DONATIONS= \$1,040.00

Orlando M.D. and Mary Lightfoot

Kezirah Vaughters

Genester Nix Miller and Genester W. King

Rev. N. R. McNair Scholarship, Inc.

Victory Rejuvenation Center, Inc.

**RE/MAX TOUCHSTONE
COMMUNITY FIRST FOUNDATION**

TOTAL DONATIONS= \$1,639.14

Tami Anderson

Edward Fox

Tera Morgan

Lori Baker

Doug Hampton

Cindy Coldren

Bobbi Bain

Denise Beyer

Alicia Clark

Addie Owens

Guy Shipley

Kevin Shipley

Brandy Lake

W.T. BLAND CHARITABLE FUND

TOTAL DONATIONS= \$500.00

Dyani Genovese

PINK TEA

TOTAL DONATIONS= \$12,161

Carole Luchsinger

B.L. Vannier

Connie Digeronimo

Marcy Fuller

Sue Ellen Ibach

Carol Gregory

Ramona Harris

Nancy Simanosky

Arliss Turner

Laurie Tillet

June Flowers

Sharon Suver

Cynthia Robinson

Toni Cornell

Clara Foley

J.W. Harper

C.L. Rosenblatt

Catherine Lunday

Janice Gruber

Sally Farrell

Karen English

Ellen McGlasson

Sue Forholt

Linda Dupuree

Rosanna Callahan

Janet Harley

Noel Leblanc

Belita Grassel

Mary Flanagan

Rose Fitzpatrick

Suzan Roberts

Renee Milota

Deborah Ward

Chris Muller

Anne Marchetti

Joanne Loflin

Barbara Wilson-Smith

Mary McMillin

Clare Umlauf

Gwen Six

Jean Marshall

Linda Parrott

Marcia Campbell

Michaeline Umlauf

Barb Mason

Sue Weike

Maria Elaina Santos

Laura Covington

Ellie Lowery

Donya Carter

Martha Capito

Ellen August

Nancy Hurlbert

Melissa Heisner

Brenda Murray

Lorna Broersma

Angela Phillips

Gertrude Morris

Joa Harpster

The Center for Multicultural Wellness
& Prevention, Inc.

Emogene Stegall

Marie Rich

Shirley Grantham

Karen Salvat

Susan Jaillet

Violet Irminger

The Plantation at Leesburg Women's Golf Association

Larry or Alison Hobson

Cynthia Hamilton

Debra Kaplan

John and Kathleen Schneider





Stephen and Millett Millett
Stokes Seafood Market and More Inc.
Albert and Marcia Butler
Cloria Locke
In Knead of Massage/Dermal Diva LLC/ Deborah Kay Remley
Rebecca Ried
Cerber Wealth Management
Edwin and Robin McDaniel
Kathleen Walker
Michael and Jennette Joynes-Vazquez
The Main Street Dentists, Inc.
Italian American Club
Lake Dermatology PA

Pat Socall and Pat Whitman
Richard Stayton and Cynthia Kulturides
Shara Szott
Berne Teeple and Fred DiCarlo
John Theis
Joan Thompson and Kent Kneisel
Laurie Tillett
Matt Tittle
Philip Tomarchio and Kevin Barnicle
Jane Trimble
James F. Turner and John Gardner
W. Houston Vissage
David Williams

LAKE COUNTY SHERIFF OFFICE CHAPLAIN FUND

TOTAL DONATIONS= \$1,000.00

John Zimmerman and Leslie King

WILLIAM A. SIEVERT SCHOLARSHIP FUND

TOTAL DONATIONS= \$7,714.63

The Triangle Connection, Inc. Scholarship Fund
Diana L. Lucas
Janet Manchon
Charlotte E. Nall
Herbert L. North and N. Fred Botti
George Oakley
Daniel J. O'Flaherty
Bea Palmer and Dee McPeek
Allie A. Parrish
Mount Dora Pride
Mike Rothell and Mike Pires
Kevin Sievert



The MDCT Distribution Committee grants a \$4,800 check to the American Association of University of Women for Tech Trek summer program and a college scholarship in the STEM field.

DISTRIBUTION COMMITTEE



STAFF & TRUSTEE



2018 DISTRIBUTION COMMITTEE

Sam Sadler, III, Director, The First National Bank of Mount Dora

Dr. Tom Biery, Mount Dora Ministerial Association

Kim Stewart, Mount Dora Area Chamber of Commerce

Laurie Tillett, City Council, City of Mount Dora

Dr. Glenn Brown, Lions Club of Mount Dora

STAFF

Kevin Batliner, Grant & Scholarship Manager

Sarah Herrick, Co-Grant and Scholarship Manager

Tabitha Moore, Administrative Coordinator

TRUSTEE

The First National Bank of Mount Dora

C. Edward Brooks, III, Senior Trust Advisor

Phoebe Mello, Trust Officer



Mount Dora Community Trust

**Visit us online at moundoracommunitytrust.com
for forms, applications, and additional information.**



Make Your Own Legacy

How to Give

Mount Dora Community Trust donors are caring, generous people with innovative ideas for keeping Mount Dora special.

Through the power of endowment, donors' gifts grow over time while helping today and tomorrow by funding nonprofits, providing scholarships and underpinning initiatives that tackle major issues.

To partner with us in philanthropy, you can give a tax-deductible gift now or opt for future gifts through your will, IRA or Trust.

We welcome all charitable donations, but if your gift is \$25,000 or more, you can start a permanent charitable fund, select the type and purpose that represents you best, and give it a special name. You can choose to remain anonymous if you wish.

We also offer organizational funds to provide annual grants to help nonprofits grow their endowments and accomplish their missions.

If we can help, contact The Community Trust at (352) 383-2150
or info@mountdoracommunitytrust.com

[Learn more at mountdoracommunitytrust.com](http://mountdoracommunitytrust.com)

We are change-makers dedicated to improving our community.

Which Fund Fits You Best?

- **Unrestricted funds** that provide funding to tackle an array of critical community needs, including those in the future that no one can imagine today.
- **Field-of-interest funds** to provide grants to nonprofits working in key areas of concern such as arts, human services or the environment.
- **Donor-advised funds** that enable living donors to recommend where grants go - a great alternative to starting or continuing a private foundation. Distribution Committee has final approval.
- **Scholarship funds** to help college students achieve their dreams.
- **Designated funds** to forever provide annual grants to specific nonprofits you name.

Our staff is happy to work with you, your attorney or advisor to craft a charitable legacy that suits your interest.

Since 1972 donors from all walks of life have been our partners in “giving back to the community,” and structuring with The Community Trust to do good works in their names.

We all share one primary goal – giving back to our community.

MOUNT DORA COMMUNITY TRUST FINANCIAL REPORT YEAR ENDED August 31, 2018

Revenue -

Contributions.....	\$374,904*
Investment Income.....	\$1,799,210†
Total Revenue.....	\$2,174,114

* Includes non-cash contributions
† Interest and dividends plus realized investment gains/losses

Expenses -

Program Expenses (including grants/scholarships).....	\$909,942
General and Administrative Expenses.....	\$97,884
Fundraising Expenses.....	\$12,114
Total Expenses.....	\$1,019,940

Market value as of August 31, 2018.....\$17,015,034.88

*All grant applications must now be submitted online, via a link on our website.
moundoracommunitytrust.com*

MEETING DATE:

January 23, 2019

May 8, 2019

September 18, 2019

GRANT REQUEST DEADLINE:

December 20, 2018

April 12, 2019

August 23, 2019

ADVANTAGES OF A GIFT TO THE COMMUNITY TRUST

Mount Dora Community Trust, a community foundation, is a public non-profit organization exempt from income tax under section 501(c)(3) of the Internal Revenue Code. Gifts are fully tax deductible to the maximum extent allowed by law. The foundation was established in 1972 to attract and administer charitable funds to benefit the community of Mount Dora.

The advantages of planning a gift to Mount Dora Community Trust include income and estate tax benefits, simplicity of establishing or adding to a fund, professional investment

management, cost-effectiveness of a number of funds combined in one organization, informed philanthropy, public accountability, permanence, and recognition.

One-time or annual gifts of any size may be made in the form of cash or securities. Gifts of appreciated stock can provide an extra tax savings advantage. Not only are such gifts generally deductible at their full current value, you may also bypass capital gains tax that would have otherwise been due on the stock's appreciation if the stock had been sold.

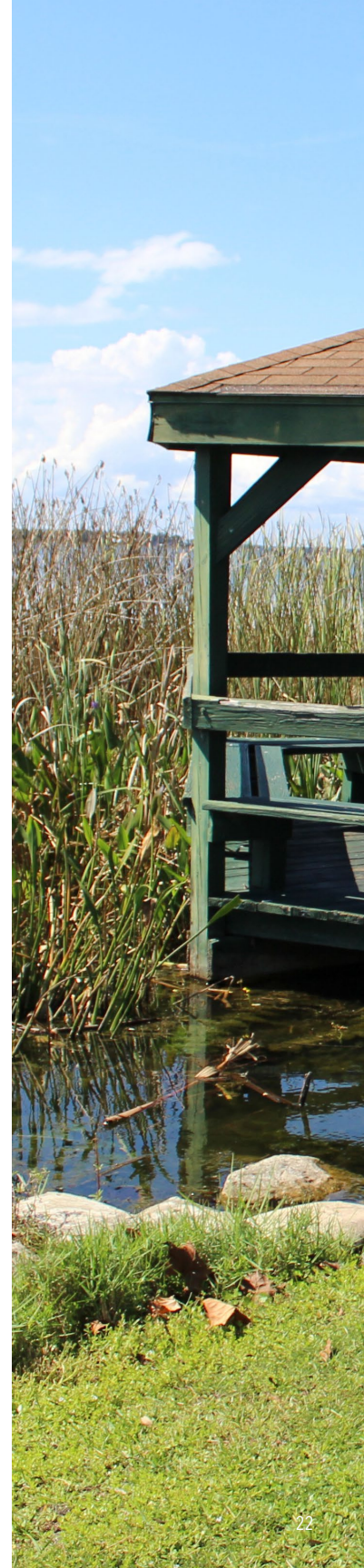
ESTABLISHING A FUND IN THE COMMUNITY TRUST

Administering a private foundation under IRS requirements can be burdensome and expensive. As an alternative, Mount Dora Community Trust can provide professional and cost-effective ways of administering charitable funds throughout years to come.

- **Unrestricted Philanthropic Funds**
- **Field of Interest Funds**
- **Donor Advised Funds**
- **Designated Beneficiary Funds**
- **Scholarship Funds**

Qualified non-profit organizations may also establish funds in order to transfer all or a portion of their endowments to Mount Dora Community Trust or to receive gifts and bequests that benefit the organization's charitable purposes.

For further information on ways to make Mount Dora Community Trust a part of your charitable planning, please consult with your attorney or financial advisor, or contact Mount Dora Community Trust, (352) 383-2150, P.O. Box 1451, Mount Dora, Florida 32756, E-mail address: info@mountdoracommunitytrust.com





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