

Grants

WHAT DOES IT MEAN TO LEAVE A LEGACY?

"The only thing you take with you when you're gone is what you leave behind." ~John Allston



That is what the Mount Dora Community Concerts (MDCC) Board wanted to do with the money remaining in its account when the organization ceased operation in 2013. The organization used to put on productions in Mount Dora for all citizens to enjoy. After disbanding, MDCC Foundation (MDCCF) Board members Carole Warshaw, Steve Williams and Jane Trimble determined the best legacy for the organization was to open a fund at the Mount Dora Community Trust.

Jane said, "We are delighted to continue the legacy of the MDCC by helping to promote music education for students in our area. Our latest recipient, the Triangle Elementary School's award-winning Manatee Steel Band, is a shining example of what the MDCCF wanted to achieve when this fund was established. This grant, made possible through the Mount Dora Community Trust, is truly a gift that keeps on giving for generations to come."

*The Mount Dora Community Concert Foundation
Board Members: Jane Trimble, Steve Williams, and Carole Warshaw.*



Scholarships

SCHOLARSHIP RECIPIENT SPOTLIGHT

As a little girl, I knew I wanted to do something that helped people. What I didn't know were the obstacles that would stand in my way. At the age of eighteen, I gave birth to a premature baby girl and I spent the last three months of my high school senior year living in the Ronald McDonald house. I visited her daily in the NICU rather than being able to physically attend school. Statistically, as a single teenage mom, the odds that I would attend college, let alone graduate, were not great.

The scholarship that I received from Mount Dora Community Trust helped prevent me from becoming a statistic and allowed me to pursue my dreams. This support is something I could never say thank you enough for.



I've had the privilege of being a nurse for almost nine years now, and I am working on my Masters Degree. Being a nurse has allowed me to touch people's hearts, care for their bodies and minds, and even save lives.

I will forever be grateful for those who believed in giving this teenage mom an opportunity. Sometimes the underdog or the teenager who messed up just needs a little support and someone to believe in them. I can't tell you how much it means to me that someone believed in me enough to support me financially when so many believed I wouldn't succeed. Thank you Mount Dora Community Trust for providing this scholarship, for believing in the beauty of dreams, and for changing lives in our community one scholarship at a time.

*Kyla Taylor, BSN
First Recipient of the Aileen Joiner Scholarship*

Ms. Joiner set up the Aileen Joiner Scholarship Fund to be activated upon her passing. The Scholarship requires a paper about the importance of voting, a good high-school GPA, and the student must attend a school in Florida. Ms. Joiner's scholarship allows students to renew this scholarship for four years of post-high school education.



15 Active Scholarship Funds

73 Students Awarded

\$80,300 Given Overall

2019 IMPACT

Funds

AILEEN JOINER SCHOLARSHIP FUND
ALICE EDGAR MEMORIAL FUND
ARMES CHARITABLE FOUNDATION
BIBLE EXPLORER FUND
BREAST DISEASE DIAGNOSIS FUND - PINK TEA
CAHILL VOCATIONAL SCHOLARSHIP FUND
CAREY BAKER CHARITABLE TRUST
CHAPLAINS DISCRETIONARY FUND
COMMUNITY SERVICE SCHOLARSHIP FUND
DENNIS JUNIOR GOLF FUND
DR. JOEL & ANNA SEE MEMORIAL SCHOLARSHIP FUND
DUNBAR ROTARY SCHOLARSHIP FUND
EARHART ROTARY SCHOLARSHIP FUND
EDGERTON FOUNTAIN ENDOWMENT
FIRST PENINSULA CHARITABLE FUND
FIRST ROBOTICS TEAM 1557
FNBMD FUND
FRANK BROWN YOUTH FUND
MOUNT DORA FRIENDS OF THE ENVIRONMENT FUND
GENERAL PHILANTHROPIC FUND
GLENN A. CHRISTIANS ENGINEERING SCHOLARSHIP FUND
GNO VISUAL ART FUND
MOUNT DORA GOLF ASSOCIATION ENDOWMENT FUND
HAGERTY SCHOLARSHIP FUND
HAGERTY SWIM FUND
HAROLD & JANET ESCH ENDOWMENT FUND
JOY PRODUCTIONS FOUNDATION
KELLY BODNARUK SCHOLARSHIP FUND
LAKE COUNTY ANIMAL SHELTER CONSTRUCTION FUND
LAKE COUNTY SHERIFF'S OFFICE CHARITIES
LAKES & HILLS GARDEN CLUB
A. LEE FRENCH FAMILY TRUST
LEFTY'S HOPES & DREAMS FUND
LIGHTHOUSE WALK ENDOWMENT FUND

LIPTAK JR. BASKETBALL SCHOLARSHIP FUND
LIVE OAK COLLECTIVE
LIVERIGHT ENDOWMENT FOR THE PERFORMING ARTS
LIZ PERRETT SCHOLARSHIP FUND
MACK & LAVOND CLAYTON FOUNDATION
MAGGIE EVANS FUND
MARTENSEN REID & GARDNER MEMORIAL FUND
MARY E. BEACOM MEMORIAL FUND
MIKE STONE MEMORIAL SCHOLARSHIP FUND
MOUNT DORA COMMUNITY CONCERT FOUNDATION
MOUNT DORA HIGH SCHOOL CLASS OF 2017 SCHOLARSHIP FUND
MOUNT DORA LAWN BOWLING FUND
MOUNT DORA LIBRARY ASSOCIATION FUND
NATASHA ARANO MEMORIAL SCHOLARSHIP FUND
OMEGA LAMBDA GAMMA FUND
POWERONE TECHNOLOGY FUND
RICH CRITTERS FUND
RILEIGH HANSON JOURNEY FUND
ROBERT MORTON ENDOWMENT
ROUND LAKE CHARTER PTO SCHOLARSHIP FUND
SAMUEL LENNARDSON SOCIETY
SCHLOOT ROTARY SCHOLARSHIP FUND
SERENITY PARK FUND
SISTER CITIES 2
SISTER CITIES ASSOCIATION
STEIN PARK ENDOWMENT FUND
SUSAN WEINSTOCK MEMORIAL FUND
SYLVANNA J. KING SCHOLARSHIP
THE WILLIAMS FUND
TOUCHSTONE COMMUNITY FIRST FOUNDATION
W. T. BLAND JR CHARITABLE FUND
WILLIAM A. SIEVERT MEMORIAL SCHOLARSHIP
WILLIAM H. KLINGBEIL FUND

THE ART OF BEING CHARITABLE

"For 12 years, we have bought each other every kind of birthday gift we could think of, until we could think no more. The solution: Create a fund through the Mount Dora Community Trust, designate a meaningful purpose for this fund, donate whatever we could afford in honor of each of our member's birthday (friends and relatives participate as well!), and watch that fund grow from zero to over \$6000 in three years. We named our fund the **GIRLS NIGHT OUT VISUAL ARTS FUND**, as our goal is to commission public art which we hope will enhance the visual paradise we are so lucky to live in."

-GIRLS NIGHT OUT (GNO) VISUAL ARTS FUND

Pictured: Shawn McNalis, President, GNO Visual Arts Fund

Year In Review

OVERVIEW OF 2019

In 2019, we continued our mission of building philanthropy, connecting donors with non-profit organizations, building permanent charitable funds, and bringing people together to solve community problems. During the year, we concentrated on branding and marketing our organization, planning for 2020 to be one of our largest growth years ever.

\$17,000,000
Approximate current market value

\$469,000
Philanthropic grants paid

90%
Performance rate, funds paid toward our charitable mission

22
Non-profit partners

15
Local charity events sponsored

1
Historical building restored (Built in 1887)

91 / 15 / 73
91 scholarships from 15 funds to 73 students

2
New MDCT team members

THANK YOU TO ALL OF OUR 2019 DONORS, WITH SPECIAL RECOGNITION TO OUR \$1,000+ GOLD LEVEL DONORS. DONATIONS SUPPORTED 67 FUNDS, 15 SCHOLARSHIPS, AND 22 GRANTS FROM SEPTEMBER 1, 2018 THROUGH AUGUST 31, 2019. FOR A COMPLETE LIST OF DONORS, PLEASE VISIT OUR WEBSITE, MDCTRUST.ORG

ADVENTIST HEALTH SYSTEM
AMERICAN LEGION AUXILIARY UNIT 135
BORIS AND OLGA TODOROVIC
BRIONEZ + BRIONEZ, P.A.
BROWN & BROWN OF FLORIDA, INC
BUCHANAN HEALTH CENTER
CATHERINE HANSON

CECIL CLARK CHEVROLET
CITIZENS FIRST BANK
CITY OF EUSTIS
COBB'S TRIANGLE TRACTOR, INC.
DAVID AND CHARLOTTE JORDAN
DIGITAL JUICE, INC.
DUKE ENERGY

EDWARD JONES
ELECTRIC SERVICES, INC.
ELECTRON MACHINE CORPORATION
F.I.R.S.T.
FIRST NATIONAL BANK OF MOUNT DORA
FITCH GLOBAL, LLC
GATOR HARLEY-DAVIDSON

GENESTER WILSON-KING
GEORGE ASBATE
GIFFORD FENCE COMPANY
HARPER FAMILY CHARITABLE FOUNDATION, INC.
HARRY AND MARION TAMSETT
FOUNDATION TRUST
HART CONSTRUCTION AND DEVELOPMENT, INC

HIERS-BAXLEY FUNERAL SERVICES
INSIGHT CREDIT UNION
ISAAC B. DEAS, II
J.C. GARDINER, INC.
JAMES AND BARBARA HEBEL
JAMES P. DONNELLY
JEFFREY AND ALISSA SUSTARSIC

JENNIFER HARPER
JERRY AND CAMILL SASSER
JOE CICERI PUBLIC SERVICE, INC. DBA ELECTRICAL WORKS
JOHN H. ZIMMERMAN & LESLIE ANN KING
LAKE COUNTY QUILTERS GUILD, INC.
LAKE COUNTY SOCCER CLUB, INC.
LAKE COUNTY TOW, LLC

LAW OFFICES OF HATFIELD & STACK, LLC
LEESBURG REGIONAL MEDICAL CENTER
LESLIE CAMPIONE
LUIS AND LORENA MEDOZA
MAGNOLIA CLOSING CO.
MAIN STREET LEASING
MOUNT DORA ACE HARDWARE, INC

MOUNT DORA FRIENDS OF THE ENVIRONMENT
MOUNT DORA HEROES FOUNDATION, INC.
MOUNT DORA HIGH INTERNAL FUND, LAKE COUNTY SCHOOL BOARD
NETWORK FOR GOOD
OMBA OCALA MOUNTAIN BIKE ASSOCIATION, INC.
QTEGO
RALPH MEYER

RANEY CONSTRUCTION, INC.
REVIS TOWING & RECOVERY OF GROVELAND, INC.
ROBERT AND RACHEL SMITH
SEA TOW CENTRAL FLORIDA LAKES
STEPHEN AND JANICE LOTZ
STEWART CANDY COMPANY
SUMMERS ENTERPRISES OF LAKE COUNTY, INC.

THE TRIANGLE CONNECTION INC. SCHOLARSHIP FUND
THE WASHO LAW FIRM, P.A.
TOM GRIZZARD, INC.
TOWN OF ASTATULA, FLORIDA
UTILITY TECHNICIANS, INC.
VANN GANNAWAY CHEVROLET
WTDI, LLC

Local Community Impact

While we are Mount Dora Community Trust by name, many believe our impact is limited to a specific geographic area.

In fact, through the generous financial support of thousands of donors we are able to support a wide variety of projects, organizations, programs and individuals throughout all of Lake County.



DISTRIBUTION COMMITTEE

Sam Sadler, First National Bank Board of Directors
Kim Stewart, Mount Dora Chamber of Commerce
Glenn Brown, Lions Club of Mount Dora
Laurie Tillett, Mount Dora City Council
Tom Biery, Ministerial Association

All Funds Distributed by an Independent Committee



STAFF

Sarah Herrick, Grant and Scholarship Manager
Rob English, Executive Director
Tabitha Moore, Administrative Coordinator



The faces of past donors, distribution committee members, sub-fund owners



MOUNT DORA
COMMUNITY TRUST
 est. 1972

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2019

MOUNT DORA COMMUNITY TRUST ANNUAL REPORT



COMMUNITY FRIENDS -

It has been an exciting year for me and a pleasure to join the Mount Dora Community Trust team as its second ever Executive Director, and what a year it has been.

Over the past year, I've set out to understand a little better, "How can we help make Mount Dora and Lake County better, now and into the future?"

Since last September, our foundation has been on a wonderful journey of exploration, as we look with great excitement toward the upcoming decade. I have had the pleasure of meeting so many people who have entrusted MDCT in their desire to make a difference, and others who are planning to do so.

Within these pages, you will find stories of success, a proud history of achievement and clear examples of exciting momentum. Together we have improved our quality of life, recognizing that the most exciting accomplishments are yet to come. Our staff is ready to serve and to continue to create change, as we have for the past 47 years. We stand together with you, to make a better forever!

In Service,

 Rob English



For 47 years, the Mount Dora Community Trust has been supporting and guiding the most charitable individuals and organizations.

- ▲ You can make a difference today, by changing lives and helping to make charitable organizations better with your donor-advised fund.
- ▲ We make it easy and inexpensive to fund your charitable dreams.
- ▲ Establishing your individual or business foundation under our umbrella eliminates having to apply for a 501(c)(3) designation and filing an annual tax return.
- ▲ We work as your back office, administering your charitable wishes.
- ▲ You select who you want to receive your gift and enjoy the impact of giving.
- ▲ Under new federal tax laws, you may benefit from potential tax advantages by establishing a fund with us.
- ▲ Our 47 years of philanthropy gives you confidence in knowing your desires will be professionally carried out.



Rob English, Mike Slaymaker, Maggie Denk, and Jay Denk

CREATE

Through the power of endowment, donors' gifts grow over time while helping today by funding non-profits and helping grow their endowments, providing scholarships and underpinning initiatives that tackle major issues. To partner with us in philanthropy, you can