



2020

MOUNT DORA COMMUNITY TRUST
ANNUAL REPORT

Friends and Partners,

In celebrating the success of this year, we present the 2020 Mount Dora Community Trust Annual Report. We are honored to share stories of our partnership with so many generous donors, non-profits and area communities. Our area's giving spirit is evident in this report.

A few noteworthy accomplishments:

Surpassed \$18 million under management

Received \$643,143.00 in contributions

Granted \$416,374.00

Added 13 new funds

I encourage you to reach out to our staff to learn more about how we can assist you in accomplishing your charitable goals. We look forward to the years ahead of bringing philanthropy to life for a stronger Mount Dora area.

Sincerely yours,

Rob English

Rob English
Executive Director



Year in Review



\$416,374

in philanthropic grants paid out



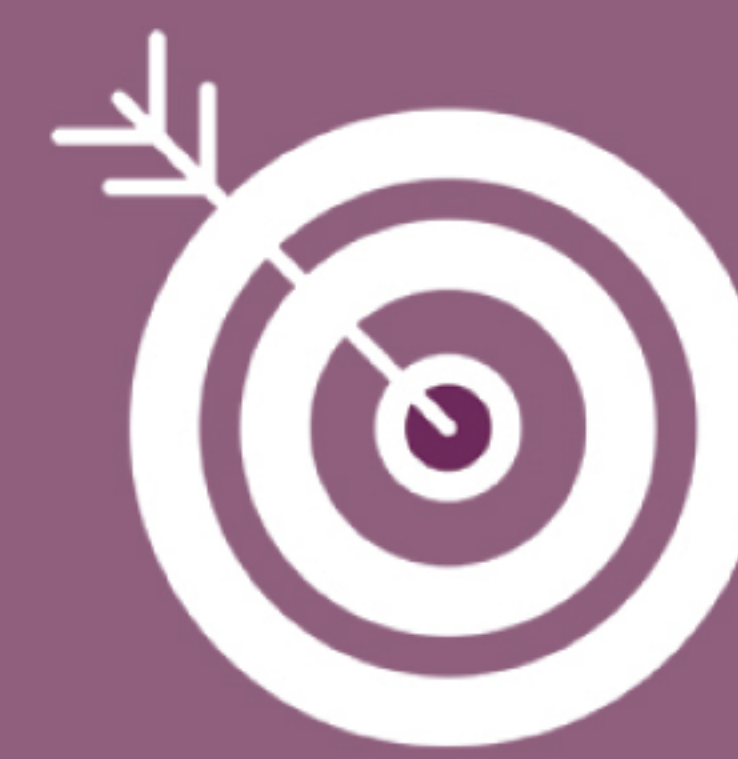
\$18.7

Million in assets under management



31

Philanthropic organizations were granted money



Over 90%

Performance rate, funds paid toward our charitable mission



71

Scholarships given to local students



Distribution Committee and Staff: Kim Stewart, Sam Sadler, Cathy Hoechst, Glenn Brown, Tom Biery, Rob English, Sarah Herrick, Tabitha Moore



MARIE RICH - RICH CRITTERS

The late Marie Rich was a Realtor in Mount Dora, where she enjoyed her work only second to her unconditional love for animals. Marie served on the Mount Dora City Council from 2014-2016. Her benevolence led her to create her legacy, the Rich Critter Foundation, for animal welfare.

CREATE

Local Community Impact

LAKE CARES FOOD PANTRY

Lake Cares Food Pantry created the Lake Cares Community Fund, to help ensure the organization is permanently funded. Lake Cares Food Pantry has been serving the community since 2009. While providing food has been their primary mission, many other necessary items are also provided.



Rob English, Executive Director Mount Dora Community Trust; Irene O'Malley, Executive Director Lake Cares; Board Members; Cathy Hoechst, Julie Manning, Heather McPherson and Jack McMullen.

CORNERSTONE HOSPICE FOUNDATION ENDOWMENT FUND

Cornerstone Hospice & Palliative Care created an endowment fund at the Mount Dora Community Trust. Cornerstone Hospice, which has been serving Lake County since 1984, will use the income earned to ensure the organization has supporting funds on a permanent basis.



AL LIVERIGHT - ENDOWMENT

The late Al Liveright moved to Mount Dora in 1971 and was the owner of The Mount Dora Topic. He later served as Executive Director of the Mount Dora Area Chamber of Commerce from 1987-1992. Al's love of the arts led him to establish the "Liveright Performing Arts Endowment Fund" as his legacy.



Grants

MOUNT DORA HIGH SCHOOL BAND BOOSTERS

The MDHS Band Boosters requested funding for 50 new musical instruments that would cost them \$67,090. New instruments had not been obtained since the high school was originally built. When a school is constructed, the Lake County School Board outfits the schools bands with instruments one time only and does not provide any funding for future repairs, replacement of broken instruments and it does not account for the growing population of students over the last 20+ years. The band was having to borrow instruments from other band programs all over Florida, some even from other states, when they had performances. MDCT challenged the Band Boosters to raise half of the \$67,090 and they would fund the remaining half. We were proud to present them with the remaining commitment of \$33,545 this year and see them perform with them at the 2020 homecoming game!



MOUNT DORA YOUTH FOOTBALL LEAGUE

Our Distribution Committee was able to grant \$5,000 for the last few years to Mount Dora Pop Warner, another name for the Youth Football League in town. The little Hurricanes are small, but mighty players. The team offers many scholarships for youth to be able to play in this pop warner league. The Community Trust assisted in game equipment such as uniforms and helmets, as well as scholarships for players.



**THANK YOU TO ALL OF OUR 2020 DONORS,
WITH SPECIAL RECOGNITION TO OUR
\$1,000+ GOLD LEVEL DONORS.**

Scholarships

SCHOLARSHIP RECIPIENT SPOTLIGHT



"The scholarships provided by the Mount Dora Community Trust have allowed me to further my education at Florida State University. I am double majoring in Communications and English, and wish to work in communications for non-profit organizations, which was greatly inspired by my internship with MDCT! At FSU, I have been blessed with unique opportunities

to enrich my learning, working with organizations such as Camp Kesem and with the Florida House of Representatives as the Reading Clerk. None of this would have been possible without the help of the Mount Dora Community Trust. I am so grateful for the support of my community, and so proud to call Mount Dora home. It truly is someplace special!" - Emily Leto

THE GUENTHER FAMILY FOUNDATION

Their love of Mount Dora and the broad community engagement of their family business G3 Development led Ann and Gerry Guenther to establish the Guenther Family Foundation with the Mount Dora Community Trust. Their children Jake, Austin, Savannah and Emeline share their parents' vision and look forward to the joy of family giving. Ann and Gerry along with their children and are involved with several local nonprofit organizations. The Guenthers, a multi-generational Lake County family, have a strong desire to make Lake County better through community volunteerism and philanthropy.

Building on the family's past philanthropy, they chose to work with us to build their future legacy. They have called on the staff's expertise to help their giving be more creative and effective. Thank you, Gerry, Ann, Jake, Austin, Savannah



Faith Rowe and Family with the Guenther Family

and Emeline, for reminding us the example of what you leave behind is the most important. We stand together with you to make a better forever!

Mildred Abbott
Eric W. Benzing
James P. Donnelly
John and Trudy Doramus
James Flach

Jerry and Elizabeth Gifford
Heather J. Hamilton
Amber Hendrix
Julieann Klein
Joan Krick

John Liptak III
Michael Madore
Barbara Mann
Heidi and Edward Passen
Robert J. Peat

Funds

| | | | | |
|---|--|--|---|---|
| A. LEE FRENCH FAMILY TRUST | EAST LAKE COUNTY COMMUNITY FUND | KIM Y STEWART LEGACY FUND | MOUNT DORA BABE RUTH LEAGUE FUND | ROUND LAKE CHARTER PTO SCHOLARSHIP FUND |
| AILEEN JOINER SCHOLARSHIP FUND | EDGERTON FOUNTAIN ENDOWMENT | LAKE CARES COMMUNITY FUND | MOUNT DORA COMMUNITY CONCERT FOUNDATION | SAMUEL LENNARDSON SOCIETY |
| ALICE EDGAR MEMORIAL FUND | FIRST PENINSULA CHARITABLE FUND | LAKE COUNTY ANIMAL SHELTER CONSTRUCTION FUND | MOUNT DORA FRIENDS OF THE ENVIRONMENT | SCHLOOT ROTARY SCHOLARSHIP FUND |
| ROBERT & LINDA Z. ARMES CHARITABLE FOUNDATION | FIRST ROBOTICS TEAM 1557 | LAKES & HILLS GARDEN CLUB FUND | MOUNT DORA GOLF ASSOCIATION ENDOWMENT FUND | SERENITY PARK FUND |
| BIBLE EXPLORER FUND | FNBMD FUND | LEFTY'S HOPES & DREAMS FUND | MOUNT DORA HIGH SCHOOL CLASS OF 2017 SCHOLARSHIP FUND | SISTER CITIES ASSOCIATION FUND 2 |
| BREAST DIAGNOSIS FUND/ PINK TEA | FRANK BROWN YOUTH FUND | LIGHTHOUSE WALK ENDOWMENT FUND | MOUNT DORA LAWN BOWING FUND | SISTER CITIES ASSOCIATION FUND |
| CAHILL VOCATIONAL SCHOLARSHIP FUND | GENERAL PHILANTHROPIC FUND | LIPTAK BASKETBALL SCHOLARSHIP FUND | MOUNT DORA LIBRARY ASSOCIATION | SUSAN WEINSTOCK MEMORIAL SCHOLARSHIP FUND |
| CAREY BAKER CHARITABLE TRUST | GLENN A. CHRISTIANS ENGINEERING SCHOLARSHIP FUND | LIVERIGHT PERFORMING ARTS ENDOWMENT FUND | MOUNT DORA TEACHER LEGACY ENDOWMENT FUND | SYLVANNA J. KING SCHOLARSHIP |
| CHAPLAINS DISCRETIONARY FUND | GNO VISUAL ART FUND | LIZ PERRETT SCHOLARSHIP FUND | MOUNT DORA TEACHER LEGACY OPS FUND | THE WILLIAMS FUND |
| COMMUNITY SERVICE SCHOLARSHIP FUND | GUENTHER FAMILY FOUNDATION | M.I.K.E FUND | NATASHA ARANO MEMORIAL SCHOLARSHIP FUND | TOUCHSTONE COMMUNITY FIRST FOUNDATION |
| CORNERSTONE HOSPICE FUND | HAGERTY SCHOLARSHIP FUND | MACK & LAVOND CLAYTON FOUNDATION | OMEGA LAMBDA GAMMA | W.T. BLAND JR CHARITABLE FUND |
| DENNIS JUNIOR GOLF FUND | HAGERTY SWIM FUND | MAGGIE EVANS FUND | POWERONE TECH SCHOLARSHIP FUND | WILLIAM A. SIEVERT SCHOLARSHIP FUND |
| DISASTER RESPONSE FUND | HAROLD & JANET ESCH ENDOWMENT | MARTENSEN REID & GARDNER FUND | RICH CRITTERS FUND | WILLIAM H. KLINGBEIL FUND |
| DR. JOEL & ANNA SEE SCHOLARSHIP FUND | HIGHLAND STREET GOLF ENDOWMENT | MARY E. BEACOM MEMORIAL SCHOLARSHIP FUND | RILEIGH HANSON JOURNEY FUND | |
| DUNBAR ROTARY SCHOLARSHIP FUND | JANE AUSTEN FEST OF MOUNT DORA | MIKE STONE MEMORIAL SCHOLARSHIP FUND | ROBERT MORTON ENDOWMENT | |
| EARHART ROTARY SCHOLARSHIP FUND | JJST CHARITABLE FUND | | | |
| | KELLY BODNARUK SCHOLARSHIP FUND | | | |

Robert and Rachel Schmitz
Anna and Derek Schroth
Kim Stewart
John P. Stupp
Laurie Tillett

Philip and Charles Tomarchio
Mark Williams
Genester Wilson-King
Joseph Ziler
Batterbee Roofing, Inc.

Cornerstone Hospice
& Palliative Care
DEO Construction, Inc.
FIRST
G3 Development

M.I.K.E. MENTAL HEALTH AND KINDNESS ENDOWMENT.

This project was created in memory of Mike Ziler - brother of local business and community leader, Joe Ziler. Mike took his life, leaving behind a daughter, family and friends. The goal of the M.I.K.E Endowment is to bring awareness to mental illness and provide funding to organizations and programs that support education and help for mental health.



KIM Y. STEWART LEGACY FUND

Kim Stewart's family roots begin with her grandfather Robert Stewart in 1945. As part owner of Zellwin Farms, Mr. Stewart began the family's tradition of local philanthropy. The example set by her grandfather, led Kim to establish the Kim Y Stewart Legacy Fund, to support animal welfare, historic preservation, the disadvantaged or needy, economic development and other non-profit organizations.

Hillcrest Agency, Inc.
Kenneth M Unger Trust
Kevco Builders, Inc.
Lake Cares, Inc.
Lake County Sheriff's Office Charities

McLin Foundation
Network for Good
Sarah W. George Trust
The Triangle Connection
Visit Mount Dora, Inc.

Services Offered

UNRESTRICTED FUNDS:

Provides funding for an array of community needs. This type of account provides funding for requests from local non-profits, to provide assistance with community projects.

FIELD-OF-INTEREST FUNDS:

Provide grants to non-profits working in key areas of concern such as; arts, youth activities, human services, animals, or the environment.

DONOR-ADVISED FUNDS:

Enable living donors to recommend where their money is granted to. This is a great alternative to starting or continuing a private foundation.

SCHOLARSHIP FUNDS:

Help college or trade specific students achieve their dreams.

DESIGNATED BENEFICIARY FUNDS:

Forever provide annual grants to specific organizations you name.

Walmart
Waterman Village
Gaylord & Roggers, LLC.
Stupp Bro's Bridge & Iron Co.
Foundation



Faces of New Accounts opened in 2020



MOUNT DORA
COMMUNITY TRUST
est. 1972

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MOUNT DORA, FLORIDA 32757
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